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SETTLEMENT AGREEMENT NEGOTIATION FORM

1. Full name and address of husband and wife-

2. Age, health, and formal education of husband and wife-

3. Full names, dates of birth, residences, and present ages of all children of the marriage, both adult and minor-

4. Date and place of marriage-

5. Date of separation and length of marriage-

6. Occupation and place of employment of husband and wife-

7. Existence and date of wills made by husband or wife and location of wills-

8. Existence of parties' prior marriages, prior agreements, and court orders relating to the parties-

9. Pending action to terminate marital status filed on what date, in what court, docket number, full name and address of attorney for each party, and current status of action-

10. Location of all parties' documents of title, ownership and right, and obligations-

11. Identity and date of each draft of proposed marital settlement agreement and name of party preparing each agreement-
12. Complete identification of all assets and liabilities of parties as of a certain date (may need to attach a separate page)-
13. Financial declarations of parties' income and expenses as of date of separation and current date (**should be in DRFA**)

CHILDREN

14. Nature of present and desired custody of children, both physical and legal-
15. Visitation rights of noncustodial parents—where and when, including transportation costs- **see Parenting Plan**
16. Agreement concerning use of surnames when and if parents remarry-
17. Child support, including amounts, dates payable, and modification- **CSW and Addendum**
18. Agreement concerning nature and extent of education, type of schools, and payments of costs-
19. Exchange of school and health information-
20. Agreement concerning obligations to assume and pay ordinary and extraordinary costs relating to dental, optical, medical, hospital, surgical, and psychiatric expenses for children, coverage by insurance, and cooperation regarding preparing and payment of claims-
21. Effect of children's' emancipation, death, departure from family residence, marriage, and employment (part time or full time)-

22. Status of children as dependents for tax and insurance purposes-
23. Obligation concerning children when they are driving automobiles, including payments for insurance coverage-
24. Rights of noncustodial parent when there is refusal by other parent to visit or other lack of cooperation by custodial parent-
25. Plans for college education of children, choice of school, obligations for costs, including tuition, room, board, clothing, recreation, and transportation-
26. Morality Clause-(i.e., no overnight guests of the opposite sex unless the person is a spouse, while with the children)-

SPOUSAL SUPPORT

27. Recitation of current financial status, work status, and needs of parties-
28. Amount of support to be paid—temporary or continuing—including dates payable, duration, modification, intended tax consequences, effect of death, remarriage, illness, loss of employment by either party, effect of inheritance in future, and subsequent employment by either-
29. Description, nature, and coverage provided by existing insurance, including life, health, disability, auto, and comprehensive-
30. Disposition of coverage between parties, status and right of ownership, beneficiaries, and provisions relating to alternate type of coverage-
31. Obligation to maintain existing policies, of payment of premiums, or to take out new ones and rights to borrow against policies-
32. Tax consequences, if any-

PROPERTY DIVISION

33. Description of all property, including separate, community, and property held in joint tenancy. Use of separate schedules for real property, furniture and furnishings, securities, bank accounts, automobiles, art objects, interests in business ventures and tax shelters, and retirement or pension plans- may need additional pages-
34. Description of all outstanding obligations-
35. Provision to pay debts and to hold other party harmless-
36. Incorporation of legal description of real property, if document is to be recorded-

TAXES AND TAX RETURNS

37. Recitation of tax returns filed in past and types of returns, including joint, separate, gift, state, and federal-
38. Intent regarding joint returns to be filed for past, current, or future years and obligation to notify other party of plans. Cooperation in preparation of tax returns, division of refunds, allocation of payments, obligation to prepare return, and provision for costs of preparation-
39. Agreement concerning separate income to be allocated to either party and indemnification-
40. Tax effect and intent concerning payment of spousal support, child support, dependency exemptions, payment of capital gains arising from transfer of property between parties and to third persons-
41. Cooperation, control, liability for tax audits and reassessments, penalties, and interest, and obligations to notify other party-

INHERITANCE

42. Existence of prior or new wills, rights of parties to change, and notice to other party-

43. Waiver of claims against estate of other party-

ATTORNEY'S FEES

44. Recital of obligations of either party concerning fees and costs, in part or in whole-

45. Obligations for fee and costs for future services, enforcement, enforcement of terms of agreement, modification of terms, and hold-harmless provisions-